IN THE UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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CEMA JOINT VENTURE)	
Plaintiff,)	
v.)	
CHARTER ONE BANK, N.A.)	
and)	No. 13-cv-5511 (NRB)
THE ROYAL BANK OF)	
SCOTLAND GROUP PLC,)	
c/o CHARTER ONE BANK, N.A.)	
Defendants.)	
	-X	

CORPORATE DISCLOSURE STATEMENT OF DEFENDANTS RBS CITIZENS, N.A. AND THE ROYAL BANK OF SCOTLAND GROUP PLC

Pursuant to Rule 7.1 of the Rules of Federal Rules of Civil Procedure, Defendants RBS Citizens, N.A., incorrectly sued as Charter One Bank, N.A., and The Royal Bank of Scotland Group plc ("RBS Group"), make the following disclosures through their undersigned counsel: Defendant RBS Citizens, N.A. is a wholly-owned subsidiary of RBS Citizens Financial Group, Inc., which in turn is an indirect, wholly-owned subsidiary of Defendant RBS Group. RBS Group has no parent corporation, and no publicly-held company owns ten percent (10%) or more of RBS Group's stock.

Dated: August 14, 2013

/s/ Fraser L. Hunter, Jr.

Fraser L. Hunter, Jr.

Wilmer Cutler Pickering Hale and Dorr LLP

7 World Trade Center

250 Greenwich Street

New York, NY 10007

Charter One Bank, N.A., is the trade name for RBS Citizens, N.A., the proper defendant legal entity.

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Telephone: (212) 230-8800 Facsimile: (212) 230-8888

Counsel for The Royal Bank of Scotland Group plc

and RBS Citizens, N.A.